

Global	Domestic
- UK retail sales rose by 1.0% y-o-y on a like-for-like basis in September 2026, exceeding forecasts for a 0.7% gain and accelerating from 0.5% in the previous month. - The Russian trade surplus widened to USD 11.7 billion in August of 2026 from USD 7.3 billion in the corresponding period of the previous year, the highest for the month since 2022. - China's total vehicle sales fell 8.4% y-o-y to 3 million units in September 2026, following a 5.1% drop in August, according to the China Association of Automobile Manufacturers (CAAM).	- India's CPI inflation rate rose to 5.5% in September 2026 from 4.8% in the previous month, the highest since October 2024 and ahead of market expectations of 5.4%. - Commerce and Industry Minister Piyush Goyal said calibrated tariff concessions on car imports under India's trade pacts with the EU and UK will help global automakers assess demand and encourage local manufacturing. - India's poverty rate at the USD 4.2-a-day threshold is projected to decline from an estimated 14.2% in 2026 to 12.1% by 2028, although the pace of reduction is expected to moderate, World Bank.

Global Indicators

	09-10-2026	12-10-2026	%/bps change
Dow Jones	51,655	51,851	0.38
NASDAQ	27,366	27,246	(0.44)
S & P 500	7,812	7,807	(0.06)
Nikkei 225	69,031	69,031	0.00
FTSE 100	10,552	10,656	0.99
US 10-yr (%)	5.24	#N/A	#N/A
US 2-yr (%)	4.79	#N/A	#N/A
UK 10-yr (%)	5.45	5.45	0 bps
Germany 10-yr (%)	3.49	3.48	(1 bps)
Japan 10-yr (%)	3.02	#N/A	#N/A
Gold (\$/oz)	4,194	4,171	(0.54)
Crude Oil-WTI (\$/bbl)	91.85	93.74	2.06
Crude Oil-Brent (\$/bbl)	104.72	106.65	1.84
€//\$	1.12	1.12	(0.43)
\$/¥*	158.31	158.61	0.19
£/\$	1.32	1.32	(0.19)

Figures in brackets denote negative numbers; *Negative values denote appreciation while positive values denote depreciation; Source: Refinitiv; Note: #N/A reflects holiday.

Equity and Currency Markets – Domestic

	09-10-2026	12-10-2026	% change
Sensex	72,472	71,925	(0.76)
NIFTY	22,520	22,363	(0.70)
\$/Rs*	96.74	95.78	(0.99)
€/Rs*	108.41	106.85	(1.44)

Figures in brackets denote negative numbers; *Negative values denote appreciation while positive values denote depreciation; Source: Refinitiv

Money Market – Domestic

	08-10-2026	09-10-2026
Avg. Call Rate (%)	5.30	5.31
Vol. Traded (Rs million)	1,28,242	1,45,704
Net banking system liquidity outstanding (Rs million)*	(38,80,159)	(37,35,539)
	09-10-2026	12-10-2026
T-Bills 91 days (%)	5.38	5.65
182 days (%)	6.07	5.86
364 days (%)	6.26	6.32
G-sec 3 years (%)	6.88	6.97
5 years (%)	7.05	7.09
10 years (%)	7.30	7.39

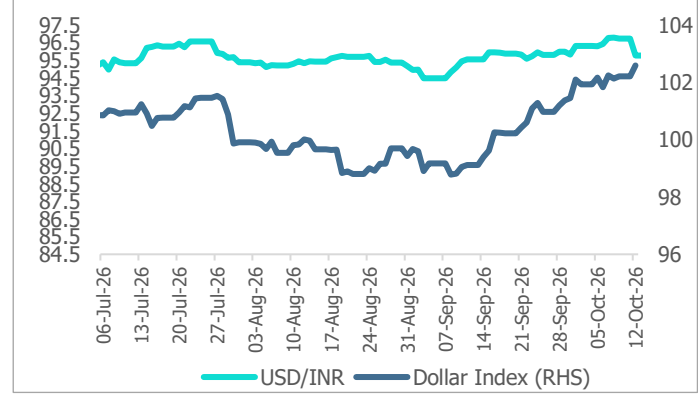
*Net banking system liquidity outstanding = Repo + MSF + SLF - reverse repo - SDF. Negative values denote liquidity is in surplus while positive values denote liquidity is in deficit. Figures in brackets denote negative numbers; Source: RBI, Refinitiv

FPI and MFs Investment Flows - Domestic

	Equity	Debt	Total (Net)^
	Net	Net	
Net FPI Flows (USD million)			
Sept-26	(3,750)	(2,163)	(6,109)
Oct-26*	(4,920)	178	(4,741)
09-10-2026	(1,331)	(243)	(1,569)
12-10-2026	(337)	(89)	(428)
MF Investments (Rs million)			
Oct-26#	3,38,067	1,17,203	4,55,270

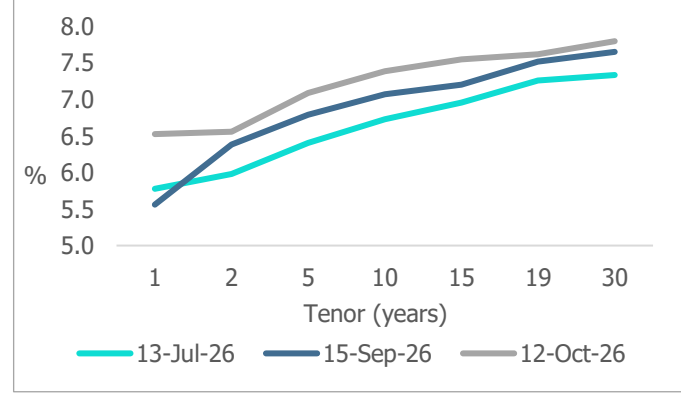
*Latest data as of previous trading day; #Data till 09 October 2026; ^FPI Total (Net) of equity, debt, hybrid, mutual funds & AIFs; Figures in brackets denote negative numbers; Source: NSDL, SEBI

Rupee and Dollar Index Trend



Source: Refinitiv

G-Sec Yield Curve – Domestic



Source: Refinitiv

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